



## Estate Planning Information

Thank you for your interest in making the Pellissippi State Community College Foundation a beneficiary in your estate plan.

### Legal Contact Information

Tax ID#58-1493050  
Pellissippi State Community College Foundation  
PO Box 22990  
Knoxville, TN 37933-0990

10915 Hardin Valley Road  
Knoxville, TN 37932  
(865) 694-6403

### Additional Contact Information

Aneisa McDonald Rolen  
Executive Director of the Foundation  
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Marilyn Roddy  
Director of Major Gift Development  
(865) 694-6529  
mlroddy@pstcc.edu

### Suggested Wording for Bequests

Many people have used their will/trust to leave a lasting legacy gift as a testimony to their commitment to Pellissippi State Community College. This is accomplished by including a “charitable bequest” in one’s will or trust. The wording states that a portion or all of their estate shall pass to the Pellissippi State Community College Foundation. Sample language to use:

“I/We hereby give \_\_\_\_\_ (could be dollar amount, percentage or specific assets) to the Pellissippi State Community College Foundation, 10915 Hardin Valley Road, Knoxville, TN 37932, to be used for the \_\_\_\_\_.

If you already have a will and it does not include a charitable bequest, your estate planning attorney can help you amend it by drafting a legal document called a “codicil” or for a trust it is call an “amendment.”

Remember that you may also include the Pellissippi State Foundation as a remainder beneficiary of a life insurance policy, IRA or other type of retirement plan.



## **Legacy Society**

The Pellissippi State Legacy Society is comprised of individuals who have informed us of their intent to remember the Pellissippi State Foundation through some type of planned gift (bequest, insurance policy, 401K, IRA, real estate, trust, and/or annuity). A person is a member regardless of the amount of their anticipated donation and regardless of the revocability of their gift. Many donors inform us of their intent however, that is not required. In addition, many of the Legacy Society members are comfortable being listed as a member because they know their public display of support may encourage others to do the same. However, some Legacy Society members may be listed as anonymous, if desired.

Thank you again for contacting the Pellissippi State Foundation regarding your interest in possibly investing in our students' future. Please feel free to contact us with any questions. We look forward to working with you to ensure that we meet your philanthropic goals.